

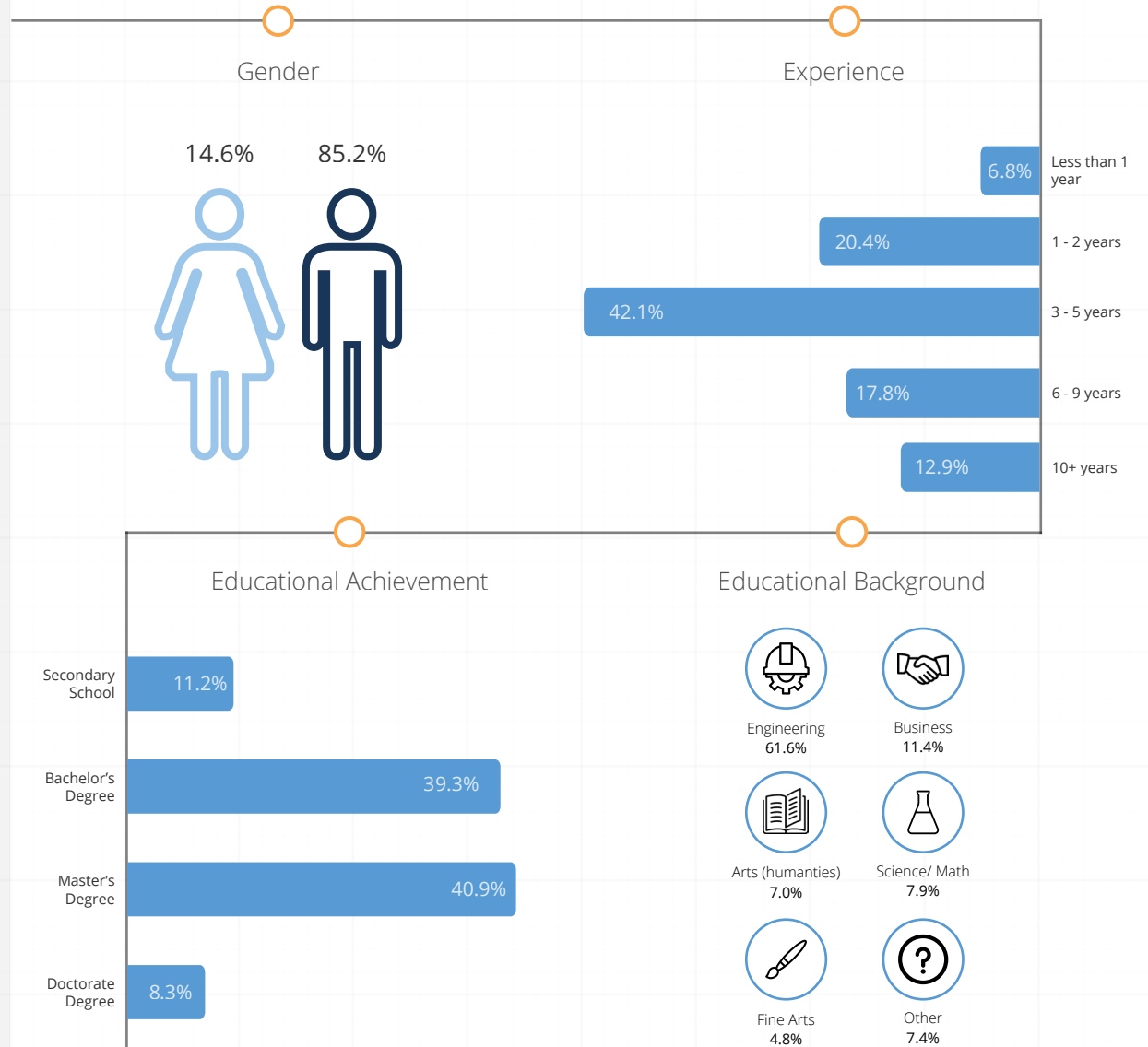


The State of 3D Printing Job Market

2019 EDITION

The 3D Printing Workforce

- The percentage of women who work in 3D printing is higher than general users (nearly 15% compared to nearly 13%)
- More than 70% of respondents have more than 3 years experience in the industry
- Almost 90% have completed post-secondary education, the majority having completed at least a Master's degree
- Engineering backgrounds account for more than 60% of workers in 3D printing

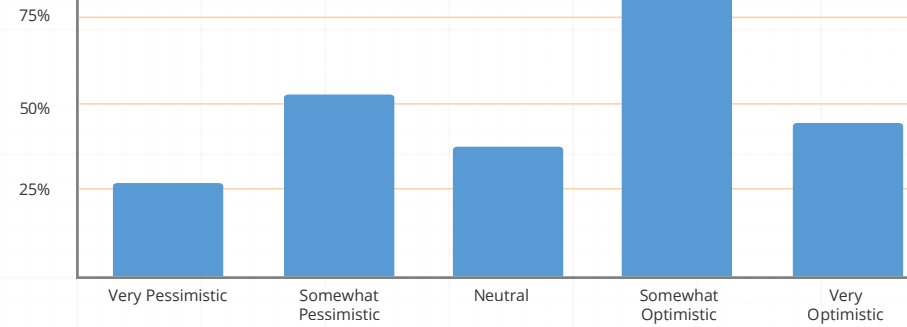


Optimistic about the prospects for hiring in terms of 3D printing knowledge and experience

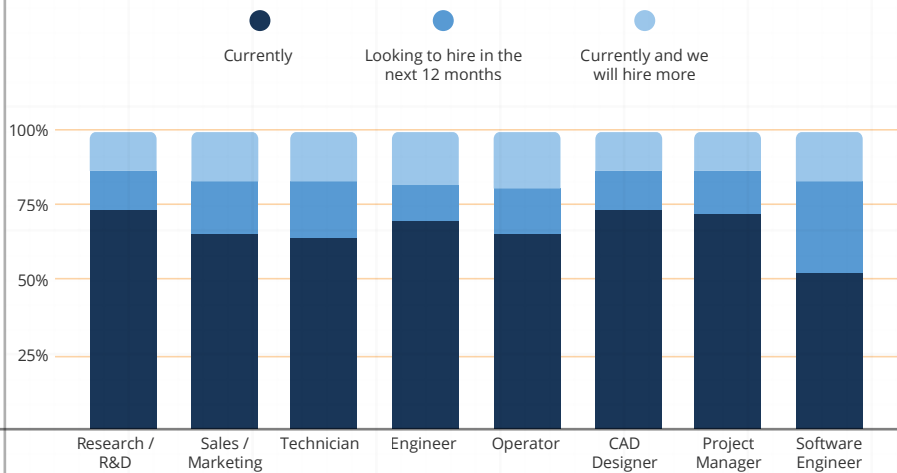
They feel that they have **strong career advancement potential in 3D printing**

Software engineers, technicians, and sales and marketing are the most in-demand profiles for hiring in new roles

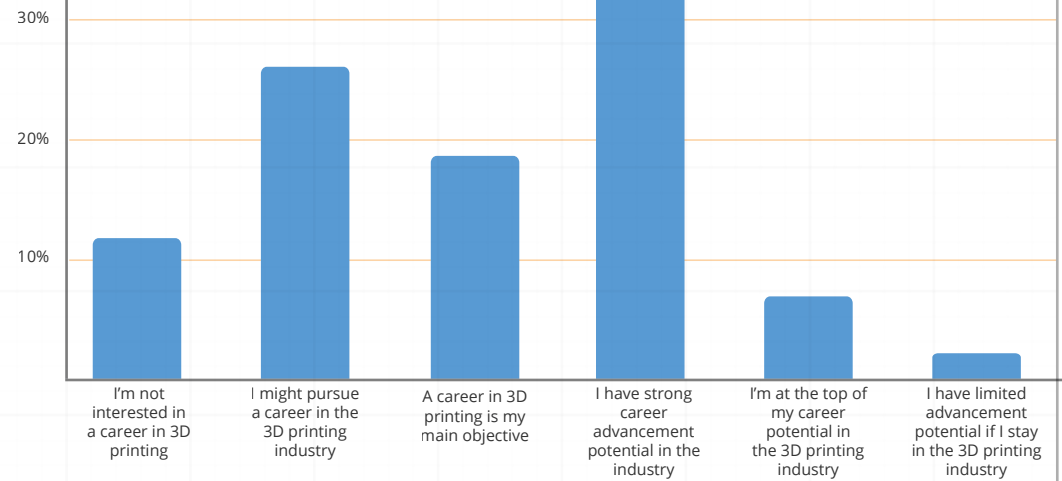
Generally, what is your outlook on hiring for your 3D printing activity?



Which roles/profiles are involved in your 3D printing activity?



How do you view your career advancement potential in 3D printing?

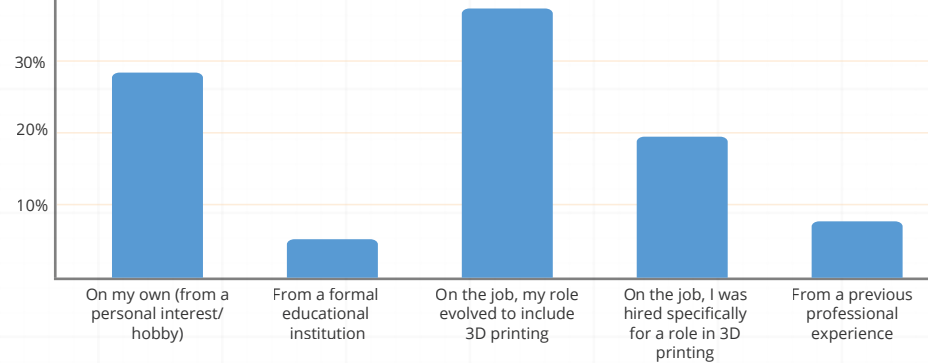


Only around 5% of respondents gained their knowledge of 3D printing from formal education and almost 60% learned on the job

Recruitment is the third highest barrier to expanding the use of 3D printing, it is clearly a significant concern for businesses

Training and education are key concerns for growing the industry

How did you develop your knowledge of 3D printing?



What are the barriers to expanding the use of 3D printing at your company?



RECRUITMENT
(finding qualified candidates)

14.5%



LACK OF TRAINING

14%

What factors will limit the adoption of 3D printing?



KNOWLEDGE GAP

51.9%

What does the 3D printing industry need to grow?



MORE TRAINING/
EDUCATION

40.7%



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